



To:
BUCHAREST STOCK EXCHANGE SA
FINANCIAL SUPERVISION AUTHORITY

Current report no. 31/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	28.08.2023
Name of the Company	CHROMOSOME DYNAMICS SA
Reg.Office address:	B-dul Iuliu Maniu nr. 7, corp A, et. 4, scara 2, Sector 6, Bucuresti
Phone no.	0739.616.751
E-mail	investitori@chromosome-dynamics.com
Trade Reg.No	J40/1800/2020
Fiscal Code	RO42234198
Subscribed and paid capital	122.491,8 RON
Total no. of shares	612.459
Symbol	CHRD
Trading market	Stock market shares: SMT AeRO Premium

Important events to report: Carrying out the second stage of the social capital increase

Through this Report, the Company informs investors about the fact that the terms and conditions for conducting, in private placement, the offer of newly issued shares that remained unsubscribed in stage I of the capital increase operation with cash contribution, were established by the decision Sole Administrator of CHROMOSOME DYNAMICS S.A. from August 24, 2023.



Considering the fact that, in stage I, investors subscribed a number of 99,813 shares out of the total of 237,750 available shares, representing 41.98% of the total issue, the 137,937 newly issued shares remaining unsubscribed will be offered in stage II of the increase in a private placement, which will take place in compliance with the provisions of art. 1 paragraph (4) of Regulation (EU) 2017/1129 with subsequent amendments and additions regarding the exemption from the obligation to publish a Prospectus, between August 29, 2023 and September 11, 2023, with the possibility of early closure by decision of the Sole Administrator.

According to the decision of the Sole Administrator, the issue price in stage II is 18.31 lei / share, of which the issue premium is 18.11 lei / share.

The offered shares can be subscribed by no more than 149 retail investors per EU member state, along with an unlimited number of professional investors. Participation in the private placement is conditional on the investor being invited to participate by the Offer Intermediary and the authorized distributors.

According to the legislative provisions, the management of the Company will notify investors and capital market institutions about the results of the operation within no more than 5 working days after the conclusion of the private placement.

CHROMOSOME DYNAMICS S.A.

GENERAL MANAGER

IONEL MUGUREL GABRIEL

